

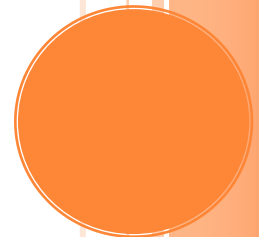


INSULIN DELIVERY DEVICES - GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2014-2021

**PRICE: US\$4240
NO. OF PAGES: 168**

**TABLES/CHARTS: 95
REPORT CODE: ARMMR210**

PUBLICATION: JUNE 2016



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SEGMENTATION

Insulin Delivery Devices

The analysis primarily deals with **insulin delivery devices** market segments. Further, the subdivided categories include:

- INVASIVE DEVICES
 - SYRINGES
 - PENS
 - REUSABLE CARTRIDGES
 - DISPOSABLE CARTRIDGES
 - PUMPS
 - OTHER*
- NON-INVASIVE DEVICES
 - INHALERS
 - PATCHES
 - SPRAYS
 - JET INJECTORS

* Other: Software of Pumps, Smart Caps, Walet, Syringer Holders, Spring-Loaded Syringe Holders, Syringe Magnifiers and Light, Pen Needles

INSULIN DELIVERY DEVICES - GLOBAL MARKET WATCH, 2014-2021

The Invasive Devices market is expected to reach US\$10.4 billion by 2016 primarily supported by the segments Syringes, Pens, Pumps and Other. Globally, Syringes and Pumps together account for approximately more than 50% of the market and is expected that Insulin Delivery Devices industry to be going forward. Geographical analysis for Invasive Devices market shows that the highest Compounded Annual Growth Rate (CAGR) of 9.2% is anticipated from Asia-Pacific region during the analysis period, 2014-2021. Middle East follows Asia-Pacific with a CAGR of 8.6% while Africa forecasts to drive with a growth rate of 8.6%. As for Non-Invasive Devices the market is increasing at a Compound Annual Growth rate of 10.5% during the analysis period of 2014-2021.

Getting the most from our custom research

Knowing Future by Analyzing the Market in Key Growth Areas and New Technologies...!!!

INSULIN DELIVERY DEVICES - GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2014-2021

KEY COMPANIES PROFILED

BECTON, DICKINSON AND COMPANY, B. BRAUN MELSUNGEN AG, ABBOTT LABORATORIES, TERUMO CORPORATION, MEDTRONIC, INC., ELI LILY AND COMPANY, NOVO NORDISK, SANOFI-AVENTIS, F. HOFFMANN-LA ROCHE, LTD., JOHNSON & JOHNSON, INSULET CORPORATION, VALERITAS, TANDEM DIABETES CARE, INC., ANIMAS CORP., SOOIL DEVELOPMENT, AMBIESEA TECHNOLOGY , OWEN MUMFORD, LTD., HTL-STREFA S.A, ALLISON MEDICAL, INC., ULTIMED, INC. & many more....

“Learn High Potential Market Dynamics for Strategic Business Planning”

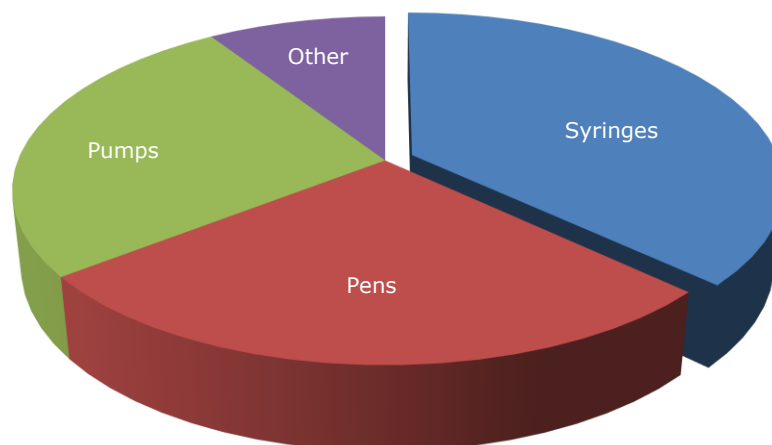
REPORT FOCUS

The report “Insulin Delivery Devices - Global Trends, Estimates and Forecasts, 2014-2021” reviews the latest insulin market trends with a perceptive attempt to disclose the near-future growth prospects. An in-depth analysis on a geographic basis provides strategic business intelligence for life science sector investments. The study reveals profitable investment strategies for pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations. The report primarily focuses on.

The report focuses on the current market trends, estimates and forecasts for the period 2014-2021. More than **40** leading market players are identified and **20** key companies that project improved market activities in the near future are profiled. The report consists of **95** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed.

GLOBAL INVASIVE INSULIN DELIVERY DEVICES BY TYPES – 2018-%

2018 - %



INSULIN DELIVERY DEVICES - GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2014-2021

GEOGRAPHIC COVERAGE

Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases & published research reports are also used for estimates.

The market growth rate in the major economies such as the U.S., Japan, China etc. are estimated individually.

The region wise distribution of the market consists of **The Americas, Europe, Asia-Pacific, Africa and Middle East** with 23 countries, analyzed individually as follows:

| | |
|----------------------|---|
| NORTH AMERICA | USA, BRAZIL, CANADA, MEXICO, ARGENTINA AND REST OF THE AMERICAS |
| EUROPE | GERMANY, UNITED KINGDOM, FRANCE, RUSSIA, ITALY, SPAIN, THE NETHERLANDS AND REST OF EUROPE |
| ASIA-PACIFIC | CHINA, JAPAN, INDIA, SOUTH KOREA, AUSTRALIA AND REST OF ASIA-PACIFIC |
| AFRICA | SOUTH AFRICA, NIGERIA, KENYA AND REST OF AFRICA |
| MIDDLE EAST | EGYPT, TURKEY, UAE AND REST OF MIDDLE EAST |

KEY INDUSTRY ACTIVITIES

- INSULET ANNOUNCES DEVELOPMENT PARTNER FOR THE OMNIPOD ARTIFICIAL PANCREAS COMPANY'S ALLIANCE WITH ALGORITHM PARTNER MARKS CRITICAL STEP FORWARD IN ADVANCED DIABETES TREATMENT
- INSULET DEALS NEIGHBORHOOD DIABETES BIZ TO LIBERTY MED FOR \$5M
- THE OMNIPOD™ INSULIN MANAGEMENT SYSTEM, THE WORLD'S FIRST TUBELESS INSULIN PUMP, IS NOW AVAILABLE FOR CANADIANS WITH TYPE 1 DIABETES
- PARTNERING TO DELIVER INTEGRATED CARE FOR BETTER PATIENT OUTCOME
- INNOVATIVE NEW INSULIN PUMPS (EXISTING & UNDER DEVELOPMENT)
- LAUNCH OF THE ABCD INSULIN PUMP NETWORK UK
- QUICK-SET® INFUSION SET
- MINIMED PARADIGM REVEL™ INSULIN PUMP
- ACCU-CHEK® AND BLUETOOTH® TECHNOLOGIES ALLOW YOU TO REMOTELY CONTROL YOUR PUMP, MAKING INSULIN DELIVERY EASY, QUICK AND DISCREET.
- CALIBRA FINESSE BOLUS INSULIN PATCH PUMP TO LAUNCH IN THE US IN 2016

& many more....