



# **BIOREPOSITORIES: OWNERSHIP & END-USERS**

*- A GLOBAL MARKET WATCH, 2009-2015*

**CURRENT TRENDS, ESTIMATES AND FORECASTS**

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## - A GLOBAL MARKET WATCH, 2009-2015

### SEGMENTATION

#### BIOBANKING OWNERSHIP

- **Private Banks** (Hospitals, Biotechnology & Pharmaceutical Companies, Diagnostics, Transplantation and Biobank Storage Companies)
  - Disease-Based Banks
  - Population-Based Banks (Newborns, Adults or Pregnant Women)
  - Academics (Medical Institutions, Research and Forensics)
- **Public Banks**
  - Disease-Based Banks
  - Population-Based Banks (Newborns, Adults or Pregnant Women)
  - Academics (Medical Institutions, Research and Forensics)

#### BIOBANKING END-USERS

*“Learn High Potential Market Dynamics for Strategic Business Planning”*

- **Pharmaceuticals** (Biomarkers, Drug Discovery, Therapeutics, Clinical Trials and R&D)
- **Biotechnology**
- **Personal Care**
- **Food and Beverage**
- **Petrochemicals &**
- **Other** (Contract Services, Process Chemicals and Other)

### REPORT FOCUS

The ‘Biorepositories: Ownership & End-Users - A Global Market Watch, 2009-2015’ reviews the latest trends in biobanking sector with a perceptiveness to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.



## **BIOREPOSITORIES: OWNERSHIP & END-USERS** *- A GLOBAL MARKET WATCH, 2009-2015*

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1000** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **249** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.

### **KEY COMPANIES PROFILED**

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more....

### **BIOREPOSITORIES / BIOBANKING**

#### *OWNERSHIP & END-USERS - GLOBAL MARKET WATCH:*

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Private Banks are forecasted to be the fastest growing markets over the Public Banks. Asia-Pacific and Europe leads in terms of CAGR among the regions considered. On further classification, Population-Based Banks are the fastest growing segment followed by Academics and Disease-Based Banks respectively. Pharmaceuticals account for the largest share of the entire market, driving a CAGR of 8.5% during the analysis period 2009-2015. Biotechnology sees as the fastest growing end-user with a forecast of US\$4.9 billion by 2015, with a CAGR of 9.2%. Personal Care and Food and Beverages segments indicate a CAGR of approximate 8% during the period while Petrochemicals are expected to grow with a CAGR of 7%.

***“Getting the Most from Our Research Analysis”***



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### GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

<b>NORTH AMERICA</b>	USA, CANADA & MEXICO
<b>EUROPE</b>	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE <sup>1</sup>
<b>ASIA-PACIFIC</b>	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC <sup>2</sup>
<b>REST OF THE WORLD</b>	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.

### KEY INDUSTRY ACTIVITIES

- SERACARE LIFE SCIENCES INTRODUCES NEW HIV SEROCONVERSION PANELS
- ARUP LABORATORIES AND DECODE GENETIC IN PARTNERSHIP TO OFFER DECODE PROSTATECANCER™ TEST
- THERMO FISHER SCIENTIFIC TAKES OVER FERMENTAS
- NEXUS BIOSYSTEMS SIGNS AGREEMENT TO ACQUIRE TECAN'S REMP SAMPLE MANAGEMENT BUSINESS
- ERAGEN BIOSCIENCES GETS FDA CLEARANCE FOR MULTICODE-RTX HSV 1 & 2 KIT WITH SEQWRIGHT'S BACKING
- OCIMUM BIOSOLUTIONS COMMENCED WITH LIMS, BIOTRACKER™ LITE
- OCIMUM BIOSOLUTIONS OFFERS BIOIT CONSULTING FOR R&D IN LIFE SCIENCES
- NEW CULTURE DISH OVERCOMES THE LIMITATIONS IN HUMAN EMBRYONIC STEM CELL RESEARCH
- THERMO FISHER SCIENTIFIC SIGNS CONTRACT TO ACQUIRE FERMENTAS
- RURO INTRODUCES FREEZEERPRO MULTISITE
- CALIPER LIFE SCIENCES SELLS PRODUCT LINES, RAPIDTRACE® AND TURBOVAP®.....
- TECAN ASSESS RADIATION EXPOSURE WITH ARIZONA STATE UNIVERSITY

& many more....