



BIOREPOSITORIES: EQUIPMENTS & OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

CURRENT TRENDS, ESTIMATES AND FORECASTS, 2009-2015

PRICE: US\$4710

TABLES/CHARTS: 398

NO. OF PAGES: 884

REPORT CODE: ARMMR161

PUBLICATION: NOVEMBER 2011



BIOREPOSITORIES: EQUIPMENTS & OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

SEGMENTATION

BIOBANKING EQUIPMENTS

- **Bio-Freezers:-** Liquid Nitrogen Tanks (LN2), Ultra Low Temperature Freezers, Biomedical Freezers, Mechanical Freezers, Cryogenic Freezers, Dry Freezers, Auto-Cascade Freezers & Others
- **Bio-Refrigerators:-** Blood Bank Refrigerators, Biomedical Refrigerators, Laboratory Refrigerators, Undercounter Refrigerators & Others
- **Laboratory Information Management Systems (LIMS)**
- **Reagents & Consumables** (Research Reagents, Vials, Bags, Tubes, Caps, Bottles, Racks, Plates, Microplates, Stain Cards, Boxes, Glass Ampules & Others) &
- **Other**

“Learn High Potential Market Dynamics for Strategic Business Planning”

BIOBANKING OWNERSHIP

- **Private Banks** (Hospitals, Biotechnology & Pharmaceutical Companies, Diagnostics, Transplantation and Biobank Storage Companies)
 - Disease-Based Banks
 - Population-Based Banks (Newborns, Adults or Pregnant Women)
 - Academics (Medical Institutions, Research and Forensics)
- **Public Banks**
 - Disease-Based Banks
 - Population-Based Banks (Newborns, Adults or Pregnant Women)
 - Academics (Medical Institutions, Research and Forensics)

REPORT FOCUS

The ‘Biorepositories: Equipments & Ownership - A Global Market Watch, 2009-2015’ reviews the latest trends in biobanking sector with a perceptive to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.



BIOREPOSITORIES: EQUIPMENTS & OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1000** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **398** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.

KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more....

BIOREPOSITORIES / BIOBANKING

EQUIPMENTS & OWNERSHIP - GLOBAL MARKET WATCH:

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Bio-freezers indicate nearly 7.5% CAGR during the period 2009-2015, and claim approximately 30% of the market. Bio-refrigerators hold second largest position among the equipment's. Reagents & Consumables represents the fastest growing market and forecasts US\$3.7 billion by 2015. Laboratory Information Management Systems (LIMS) is anticipated to witness a CAGR of 8.8%. Private Banks are forecasted to be the fastest growing markets over the Public Banks. Asia-Pacific and Europe leads in terms of CAGR among the regions considered. On further classification, Population-Based Banks are the fastest growing segment followed by Academics and Disease-Based Banks respectively.

“Getting the Most from Our Research Analysis”



BIOREPOSITORIES: EQUIPMENTS & OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

NORTH AMERICA	USA, CANADA & MEXICO
EUROPE	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE ¹
ASIA-PACIFIC	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC ²
REST OF THE WORLD	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.
2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.

KEY INDUSTRY ACTIVITIES

- STEM CELLS REPAIR DAMAGED SPINAL CORD TISSUE IN RATS
- ROCHE 'S CELLAVISTA SYSTEM ENHANCES THE STUDY OF SELF RENEWAL OF EMBRYONIC STEM CELLS
- BIOCISION INITIATES CRYOPREP SYSTEM FOR COMPETENT AND EXTREMELY REPRODUCIBLE CELL PRESERVATION
- BIOMATRICA NEW-FANGLED STABILIZATION TECHNOLOGY USED FOR BLOOD DNA PRESERVATION
- BIOMATRICA LAUNCHES DNAGARD® BLOOD AND DNASTABLE® BLOOD
- CEPHALON SIGNS AGREEMENT TO FUND CHEMGENEX
- NEXUS BIOSYSTEMS PURCHASES REMP SAMPLE MANAGEMENT BUSINESS FROM TECAN GROUP
- CEPHALON ACQUIRES MEPHA
- TECAN IS FIRST CHOICE FOR QUALITY AND RELIABILITY
- LARGE CAPACITY ULT FREEZER THE LATEST FROM NEW BRUNSWICK SCIENTIFIC
- GERON ENTERS INTO A LICENSE AGREEMENT FOR PRODUCTION OF CHONDROCYTES...

& many more....