



BIOREPOSITORIES: EQUIPMENTS & APPLICATIONS

- A GLOBAL MARKET WATCH, 2009-2015

CURRENT TRENDS, ESTIMATES AND FORECASTS

PRICE: US\$4620

TABLES/CHARTS: 399

NO. OF PAGES: 863

REPORT CODE: ARMMR154

PUBLICATION: NOVEMBER 2011

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SEGMENTATION

BIOREPOSITORIES EQUIPMENTS

- **Bio-Freezers:-** Liquid Nitrogen Tanks (LN2), Ultra Low Temperature Freezers, Biomedical Freezers, Mechanical Freezers, Cryogenic Freezers, Dry Freezers, Auto-Cascade Freezers & Others
- **Bio-Refrigerators:-** Blood Bank Refrigerators, Biomedical Refrigerators, Laboratory Refrigerators, Undercounter Refrigerators & Others
- **Laboratory Information Management Systems (LIMS)**
- **Reagents & Consumables** (Research Reagents, Vials, Bags, Tubes, Caps, Bottles, Racks, Plates, Microplates, Stain Cards, Boxes, Glass Ampules & Others) &
- **Other**

BIOREPOSITORIES APPLICATIONS

- **Stem Cells**
- **Blood Products**
- **Human** (Tissue Sections, Brain, Liver, Eyes, Heart, Kidney and Others)
- **Veterinary**
- **Advanced Applications &**
 - Genomics (DNA, RNA, Protein Extraction, Molecular Derivatives, Cell Cultures, Microarrays, Cytogenetics, etc.)
 - Drug Discovery &
 - Forensics
- **Other**

“Learn High Potential Market Dynamics for Strategic Business Planning”

REPORT FOCUS

The ‘Biorepositories: Equipments & Applications - A Global Market Watch, 2009-2015’ reviews the latest trends in biobanking sector with a perceptive to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.



BIOREPOSITORIES: EQUIPMENTS & APPLICATIONS *- A GLOBAL MARKET WATCH, 2009-2015*

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1100** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **399** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.

KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more....

BIOREPOSITORIES / BIOBANKING

EQUIPMENTS & APPLICATIONS - GLOBAL MARKET WATCH:

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9

“Getting the Most from Our Research Analysis”

billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Bio-freezers indicate nearly 7.5% CAGR during the period 2009-2015, and claim approximately 30% of the market. Bio-refrigerators hold second largest position among the equipment's. Reagents & Consumables represents the fastest growing market and forecasts US\$3.7 billion by 2015. Laboratory Information Management Systems (LIMS) is anticipated to witness a CAGR of 8.8%. Share of stem cells market in Biorepositories is forecasted to become nearly 30% by 2015, with a massive CAGR of 18.7%. Among the segments, blood Products market is expected to reach US\$2.8 billion. Our analysis indicates that human and veterinary uses would worth US\$2.6 billion and US\$2.8 billion, respectively by 2015.



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Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

GEOGRAPHIC COVERAGE

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with 22 countries, analyzed individually as follows:

NORTH AMERICA	USA, CANADA & MEXICO
EUROPE	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE ¹
ASIA-PACIFIC	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC ²
REST OF THE WORLD	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.

KEY INDUSTRY ACTIVITIES

- CHART INDUSTRIES ACQUIRES THE GOF A GROUP
- INC RESEARCH AND DEBIO PHARM GROUP™ ENTER INTO STRATEGIC PARTNERSHIP
- ORASURE TECHNOLOGIES WILL ACQUIRE DNA GENOTEK
- BROOKS AUTOMATION ACQUIRES NEXUS BIOSYSTEMS
- BROOKS AUTOMATION SUPPLIES SMARTSTORE DNA STORAGE SYSTEM TO LIFELINES
- CEPHALON'S FENTORA AND ACTIQ OBTAIN FDA APPROVAL FOR RISK EVALUATION AND MITIGATION STRATEGY
- NEW TOOLS FOR CELL CRYOPRESERVATION BY BIOCISION
- LABVANTAGE SELECTED FOR PROVIDING WORLD-CLASS SERVICES, BY LEADING FOOD SAFETY AND QUALITY ORGANIZATION
- TECAN AND TECHNICAL COMMUNITIES VENTURED WITH THE GOVERNMENT
- GERMANY SELECTS QIAGEN AS COMPANY WITH MOST INNOVATIVE MANAGEMENT STRATEGY

& many more....