



**BIOREPOSITORIES:
APPLICATIONS & TECHNOLOGIES**
- A GLOBAL MARKET WATCH, 2009-2015

CURRENT TRENDS, ESTIMATES AND FORECASTS

PRICE: US\$4530

TABLES/CHARTS: 248

NO. OF PAGES: 730

REPORT CODE: ARMMR156

PUBLICATION: NOVEMBER 2011



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SEGMENTATION

BIOREPOSITORIES APPLICATIONS

- Stem Cells
- Blood Products
- Human (Tissue Sections, Brain, Liver, Eyes, Heart, Kidney and Others)
- Veterinary
- Advanced Applications &
 - Genomics (DNA, RNA, Protein Extraction, Molecular Derivatives, Cell Cultures, Microarrays, Cytogenetics, etc.)
 - Drug Discovery &
 - Forensics
- Other

BIOREPOSITORIES TECHNOLOGIES

- Biomarkers
- Radio Frequency Identification (RFID) & Tagging
- Automated Liquid Handling
- Biospecimen Dry-State Storing
- Safety and Quality Control Measures & Services &
- Other

“Learn High Potential Market Dynamics for Strategic Business Planning”

REPORT FOCUS

The ‘Biorepositories: Applications & Technologies - A Global Market Watch, 2009-2015’ reviews the latest trends in biobanking sector with a perceptive to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.



BIOREPOSITORIES: APPLICATIONS & TECHNOLOGIES *- A GLOBAL MARKET WATCH, 2009-2015*

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1100** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **248** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.

KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more....

BIOREPOSITORIES / BIOBANKING

APPLICATIONS & TECHNOLOGIES - GLOBAL MARKET WATCH:

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Share of

“Getting the Most from Our Research Analysis”

stem cells market in Biorepositories is forecasted to become nearly 30% by 2015, with a massive CAGR of 18.7%. Among the segments, blood Products market is expected to reach US\$2.8 billion. Our analysis indicates that human and veterinary uses would worth US\$2.6 billion and US\$2.8 billion, respectively by 2015. Among the technologies used, biomarkers accounts for the largest share of nearly 40% and is fastest growing market. RFID & Tagging represents the second highest growing rate. Automated Liquid Handling market is anticipated to reach US\$3.2 billion by 2015. Biospecimen Dry-State Storing is expected to attain US\$2.4 billion market value by 2015 with a CAGR of 8.3%.



BIOREPOSITORIES: APPLICATIONS & TECHNOLOGIES *- A GLOBAL MARKET WATCH, 2009-2015*

GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

NORTH AMERICA	USA, CANADA & MEXICO
EUROPE	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE ¹
ASIA-PACIFIC	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC ²
REST OF THE WORLD	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.

KEY INDUSTRY ACTIVITIES

- THERMO FISHER SCIENTIFIC PURCHASES STERILIN
- THERMO FISHER SCIENTIFIC ACHIEVES COMPLETE TAKE OVER OF DIONEX
- THERMO FISHER SCIENTIFIC FULFILSTENDER OFFER TO ACQUIRE DIONEX CORP.
- BIOSTORAGE TECHNOLOGIES, INC. NOW WITH GLOBAL BIOBANKING COMMUNITY
- TRANS-HIT BIOMARKERS PARTICIPATES IN CQDM-FUNDED MCGILL UNIVERSITY.... LABVANTAGE PROVIDES COMPREHENSIVE DATA SOLUTIONS TO LABS AND IS TOPMOST INTEGRATED SOLUTION PROVIDER
- 75 MILLION HPV TESTS AND STILL GOING STRONG, QIAGEN REACHES MILESTONE AND ANNOUNCES STRATEGY UPDATE FOR QIASEMBLE PROGRAM
- SERACARE ANNOUNCES RENEWAL OF CONTRACT FROM NHLBI
- THERMO FISHER SCIENTIFIC ANNOUNCES PLAN TO DEVELOP A MANUFACTURING UNIT IN SUZHOU, CHINA
- CUSTOMER-FRIENDLY COMPLEX ANTIBODIES
- PREVENTION FOR CERVICAL CANCER @RWANDA BY MERCK AND QIAGEN
- ACQUISITION OF SOFTWARE POINT BY LABVANTAGE
- CALIPER AND COVARIS COLLABORATED TO SIMPLIFY NEXT GENERATION SEQUENCING

& many more....