



BIOBANKING: TECHNOLOGIES

- A GLOBAL MARKET WATCH, 2009-2015

CURRENT TRENDS, ESTIMATES AND FORECASTS

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SEGMENTATION

BIOBANKING TECHNOLOGIES

- Biomarkers
- Radio Frequency Identification (RFID) & Tagging
- Automated Liquid Handling
- Biospecimen Dry-State Storing
- Safety and Quality Control Measures & Services &
- Other

REPORT FOCUS

The 'Biobanking: Technologies - A Global Market Watch, 2009-2015' reviews the latest trends in biobanking sector with a perceptive to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.

“Learn High Potential Market Dynamics for Strategic Business Planning”

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1000** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **134** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.



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KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more...

BIOREPOSITORIES / BIOBANKING

TECHNOLOGIES - GLOBAL MARKET WATCH:

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Among the technologies used, biomarkers accounts for the largest share of nearly 40% and is fastest growing market. RFID & Tagging represents the second highest growing rate. Automated Liquid Handling market is anticipated to reach US\$3.2 billion by 2015. Biospecimen Dry-State Storing is expected to attain US\$2.4 billion market value by 2015 with a CAGR of 8.3%.

“Getting the Most from Our Research Analysis”

GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

NORTH AMERICA	USA, CANADA & MEXICO
EUROPE	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE ¹
ASIA-PACIFIC	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC ²
REST OF THE WORLD	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.



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Knowing Future

KEY INDUSTRY ACTIVITIES

- CRYOEXTRACT COMPLETES SUCCESSFUL TESTING OF INNOVATIVE ROBOTIC FROZEN ALIQUOTTER
- ACQUISITION OF STARLIMS ENHANCES ABBOTT'S DIAGNOSTICS PORTFOLIO AND EXPERTISE IN IM SYSTEMS; ALSO EXPANDS STARLIMS' PRESENCE ACROSS LABORATORY MARKETS
- SUPPLY AGREEMENT WITH LIFE TECHNOLOGIES ANNOUNCED BY GENVAULT
- NEXUS BIOSYSTEMS ACQUIRES AURORA BIOTECHNOLOGIES
- RTS LIFE SCIENCE AND INNOVATIVE VISION TECHNOLOGY LAUNCHES TUBE AUDITOR
- CALIPER INTRODUCES LIVING IMAGE® 4.0 SOFTWARE
- CHART ANNOUNCES CAIRE'S ACQUISITION OF COVIDIEN'S OXYGEN THERAPY BUSINESS
- SANYO PROPOSES SPEEDY IN SITU H2O2 CELL CULTURE WITH CO2 INCUBATOR STERILIZATION METHOD
- TISSUE SOLUTIONS WINS "NEXXUS' 2009 MOST PROMISING YOUNG LIFE SCIENCE AWARD"
- CALIPER PARTNERS WITH SRU BIOSYSTEMS TO INTRODUCE LABEL-FREE, CELL-BASED GPSR ASSAY TECHNOLOGIES
- BIOCISION SIGNS DISTRIBUTION DEAL WITH CAPITAL BIOSCIENCES
- THERMO FISHER SCIENTIFIC LAUNCHES COPEPTIN ASSAY IN EUROPE
- THE GREAT EXCHANGE- LIMS SWAPS FROM OCIMUM BIOSOLUTIONS
- ORAGENE®•DNA USED TO DISCOVER GENETIC LINK TO PODOCONIOSIS
- THERMO FISHER SCIENTIFIC ACQUIRES B.R.A.H.M.S.
- CALIPER INTRODUCES XENOLIGHT REDIRECT D-LUCIFERIN ULTRA
- BECKMAN COULTER EXPANDS DRUGS OF ABUSE TEST MENU WITH BUPRENORPHINE ASSAY
- THERMO FISHER SCIENTIFIC SIGNS AGREEMENT TO ACQUIRE B.R.A.H.M.S. AG
- RESOURCEFUL DRUG EXPLORED WITH TECAN'S FREEDOM EVO® 75
- ROBOTICS AND PROTEOMICS: A PROMISING PARTNERSHIP FOR BIOMARKER DISCOVERY
- BIOCISION INITIATED COOLCELL FOR ALCOHOL-FREE CELL FREEZING
- 454 LIFE SCIENCES, ELI LILLY AND SEQWRIGHT TEAM UP TO USE GENOMIC TECHNOLOGIES FOR PSYCHIATRIC DISORDERS
- SEQWRIGHT COLLABORATES WITH ROCHE FOR RESEARCH ON GENETIC CAUSES FOR DILATED CARDIOMYOPATHY
- CEPHALON GAINS CONTROLLING INTEREST IN ARANA THERAPEUTICS

& many more....