



BIOBANKING: OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

CURRENT TRENDS, ESTIMATES AND FORECASTS

PRICE: US\$2910
NO. OF PAGES: 656

TABLES/CHARTS: 175
REPORT CODE: ARMMR166

PUBLICATION: NOVEMBER 2011

www.axisresearchmind.com | Copyright © 2011 | All Rights Reserved



BIOBANKING: OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

SEGMENTATION

BIOBANKING OWNERSHIP

- **Private Banks** (Hospitals, Biotechnology & Pharmaceutical Companies, Diagnostics, Transplantation and Biobank Storage Companies)
 - Disease-Based Banks
 - Population-Based Banks (Newborns, Adults or Pregnant Women)
 - Academics (Medical Institutions, Research and Forensics)
- **Public Banks**
 - Disease-Based Banks
 - Population-Based Banks (Newborns, Adults or Pregnant Women)
 - Academics (Medical Institutions, Research and Forensics)

REPORT FOCUS

The 'Biobanking: Ownership - A Global Market Watch, 2009-2015' reviews the latest trends in biobanking sector with a perceptive to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.

“Learn High Potential Market Dynamics for Strategic Business Planning”

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1000** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **175** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.



BIOBANKING: OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more...

BIOREPOSITORIES / BIOBANKING

OWNERSHIP - GLOBAL MARKET WATCH:

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Private Banks are forecasted to be the fastest growing markets over the Public Banks. Asia-Pacific and Europe leads in terms of CAGR among the regions considered. On further classification, Population-Based Banks are the fastest growing segment followed by Academics and Disease-Based Banks respectively.

“Getting the Most from Our Research Analysis”

GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

NORTH AMERICA	USA, CANADA & MEXICO
EUROPE	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE ¹
ASIA-PACIFIC	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC ²
REST OF THE WORLD	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.



BIOBANKING: OWNERSHIP

- A GLOBAL MARKET WATCH, 2009-2015

Knowing Future

KEY INDUSTRY ACTIVITIES

- “STEM CELLS—THE DENTAL CONNECTION”: CONTINUING EDUCATION PROGRAM FOR ORAL SURGEONS AND DENTISTS
- DNA GENOTEK LAUNCHES OMNIGENE™•DISCOVER FOR INFECTIOUS DISEASE SAMPLING
- THERMO FISHER SCIENTIFIC PURCHASES STERILIN
- THERMO FISHER SCIENTIFIC ACHIEVES COMPLETE TAKE OVER OF DIONEX
- THERMO FISHER SCIENTIFIC FULFILSTENDER OFFER TO ACQUIRE DIONEX CORPORATION
- BIOSTORAGE TECHNOLOGIES, INC. NOW WITH GLOBAL BIOBANKING COMMUNITY
- TRANS-HIT BIOMARKERS PARTICIPATES IN CQDM-FUNDED MCGILL UNIVERSITY PROJECT
- LABVANTAGE PROVIDES COMPREHENSIVE DATA SOLUTIONS TO LABS AND IS TOPMOST INTEGRATED SOLUTION PROVIDER
- 75 MILLION HPV TESTS AND STILL GOING STRONG, QIAGEN REACHES MILESTONE AND ANNOUNCES STRATEGY UPDATE FOR QIAENSEMBLE PROGRAM
- SERACARE ANNOUNCES RENEWAL OF CONTRACT FROM NHLBI
- THERMO FISHER SCIENTIFIC ANNOUNCES PLAN TO DEVELOP A MANUFACTURING UNIT IN SUZHOU, CHINA
- CUSTOMER-FRIENDLY COMPLEX ANTIBODIES
- PREVENTION FOR CERVICAL CANCER @RWANDA BY MERCK AND QIAGEN
- ACQUISITION OF SOFTWARE POINT BY LABVANTAGE
- PROMETIC SIGNS AGREEMENT WITH CELGENE CORPORATION FOR GLOBAL RIGHTS TO COMMERCIAL APPLICATION OF PROTEIN TECHNOLOGIES
- CHART INDUSTRIES TAKES OVER CLEVER FELLOWS INNOVATION CONSORTIUM
- THERMO FISHER SCIENTIFIC SELLS LANCASTER LABORATORIES AND ATHENA DIAGNOSTICS
- STORE-A-TOOTH COLLABORATES WITH CORDON DE VIDA TO PRESERVE STEM CELLS FROM TEETH
- BIOTECH ENTREPRENEURS LAUNCH ABCODIA AND CALL FOR COLLABORATIVE PARTNERS
- CALIPER IS AN ACCEPTED PARTNER FOR HISTORXIN BIOMARKERS IN TISSUE
- SPECIAL HUMAN CELLS DERIVED FROM STEM CELLS RESTORE MOVEMENT IN RATS WITH SPINAL CORD INJURY
- ASTROCYTES DERIVED FROM HUMAN STEM CELLS IMPROVE THE LOCOMOTOR FUNCTIONS OF RATS WITH SPINAL CORD INJURY

& many more....