



# **BIOBANKING: END-USERS**

*- A GLOBAL MARKET WATCH, 2009-2015*

**CURRENT TRENDS, ESTIMATES AND FORECASTS**

**PRICE: US\$3090**  
**NO. OF PAGES: 615**

**TABLES/CHARTS: 134**  
**REPORT CODE: ARMMR167**

**PUBLICATION: NOVEMBER 2011**

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### **SEGMENTATION**

#### **BIOBANKING END-USERS**

- Pharmaceuticals (Biomarkers, Drug Discovery, Therapeutics, Clinical Trials and R&D)
- Biotechnology
- Personal Care
- Food and Beverage
- Petrochemicals &
- Other (Contract Services, Process Chemicals and Other)

### **REPORT FOCUS**

The 'Biobanking: End-Users - A Global Market Watch, 2009-2015' reviews the latest trends in biobanking sector with a perspective to disclose the near-future growth prospects in. An in-depth analysis across the geographic regions provides strategic business intelligence for life science and as well as healthcare sector investments. The study offers profitable investment strategies for R&D organizations, pharmaceutical manufacturers, biotechnology companies, laboratories, Contract Research Organizations (CROs) and many more in preferred locations.

***“Learn High Potential Market Dynamics for Strategic Business Planning”***

The report focuses on the current market trends, estimates and forecasts for the period 2009-2015. More than **1000** in biorepositories market and **120** leading market players that project improved market activities in the near future are profiled. The report consists of **134** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market. Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases and published research reports are also used for estimates. Estimates have incorporated recessionary impact on the industry. The analysis is based on desk research and interviews with biobank researchers and law/ethics specialists, as well as on data collected through the survey, and discussions with experts.



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### KEY COMPANIES PROFILED

Thermo Fisher Scientific, Sanyo Biomedical, New Brunswick Scientific, Labvantage Solutions, Inc., Labware, Inc., Starlims Corporation, Genvault Corporation, Qiagen, Tecan, Beckman Coulter, ATGC Labs, Dataworks Development, Inc., Biostorage Technologies, Inc., Pacific Bio-Material Management, Inc., Promeddx, Llc, Seqwright DNA Technology Services, Steelgate, Inc., Wheaton, Vivakor, Inc, Novare Biologistics, Autogen, Inc., & many more....

### BIOREPOSITORIES / BIOBANKING

*END-USERS - GLOBAL MARKET WATCH:*

With a CAGR of 7.9%, global market value for biorepositories market is anticipated to be worth US\$23.9 billion by 2015. On a global scale, North America accounts for more than 30% of the market. While US accounts for the highest share of the global market value on a country basis, India and China surpasses the US in terms of growth rate anticipated in the near future and leads the world. Pharmaceuticals account for the largest share of the entire market, driving a CAGR of 8.5% during the analysis period 2009-2015. Biotechnology sees as the fastest growing end-user with a forecast of US\$4.9 billion by 2015, with a CAGR of 9.2%. Personal Care and Food and Beverages segments indicate a CAGR of approximate 8% during the period while Petrochemicals are expected to grow with a CAGR of 7%.

*“Getting the Most from Our Research Analysis”*

### GEOGRAPHIC COVERAGE

Incorporating the recession impacts on the industry, the market growth rate in the major economies such as the U.S., Japan and China along with the other emerging countries are estimated individually for the upcoming years. Anticipating a protracted economic recovery towards to 2011 and based on the CAGR estimates and growth potential, we have forecasted the market size figures for the next five years.

The region-wise distribution of the market consists of **North America, Europe, Asia-Pacific and Rest of World** with **22** countries, analyzed individually as follows:

<b>NORTH AMERICA</b>	USA, CANADA & MEXICO
<b>EUROPE</b>	BELGIUM, DENMARK, FRANCE, GERMANY, GREECE, ITALY, SPAIN, SWEDEN, UNITED KINGDOM & REST OF EUROPE <sup>1</sup>
<b>ASIA-PACIFIC</b>	AUSTRALIA, CHINA, INDIA, JAPAN, SOUTH KOREA & REST OF ASIA-PACIFIC <sup>2</sup>
<b>REST OF THE WORLD</b>	ARGENTINA, BRAZIL, COLUMBIA, MIDDLE EAST, SOUTH AFRICA & REST OF REST OF WORLD

1. Rest of Europe Includes Austria, Poland, Russia, Switzerland, Finland, The Netherlands, Hungary and Others.

2. Rest of Asia-Pacific Includes Hong Kong, New Zealand, Singapore, Taiwan, Thailand and Others.



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### **KEY INDUSTRY ACTIVITIES**

- CORD BLOOD AMERICA PURCHASE OF CORD BLOOD STEM CELLS STORED BY REPRODUCTIVE GENERATIVE INSTITUTE AN ILLINOIS FIRM
- LIFESPAN OF BONE MARROW STEM CELLS PREDICTED THROUGH COMPUTER MODEL, SOLVES THE REGENERATIVE PROBLEMS
- RECENT STUDY REVEAL A COMBINATION OF CELLASTIM AND OPTIFERRIN IS IDEAL FOR STEM CELL EXPANSION WHICH REPLACES NEED OF BLOOD PRODUCTS
- CALIPER AND COVARIS COLLABORATED TO SIMPLIFY NEXT GENERATION SEQUENCING
- GILEAD SCIENCES SIGNS AGREEMENT TO ACQUIRE CALISTOGA PHARMACEUTICALS
- BIOKRYO GMBH BECOMES AN ASSOCIATE OF ESBB
- SINGLE BLASTOMERE TECHNOLOGY SECURES PATENT TO GENERATE EMBRYONIC STEM CELLS ENSURING EMBRYO SAFETY
- MESENCHYMAL STEM CELLS TO IMPROVE THE DAMAGED CELLS AFTER HEART ATTACK
- STEMCELLS, INC. COMPLETES SECOND TRIAL OF HUCNS-SC(R) NEURAL STEM CELLS, A POTENTIAL TREATMENT FOR MYELINATION DISORDER
- AMNIOTIC FLUID COLLECTED DURING THIRD TRIMESTER IS A RELIABLE SOURCE OF STEM CELLS FOR REGENERATIVE MEDICINE AND STEM CELL BANKING
- CORD BLOOD AMERICA, INC. ANNOUNCES PURCHASE OF MINORITY INTEREST IN VIDAPLUS EXPECTED TO GAIN REVENUE AND POPULARITY IN EUROPE
- INDUCED PLURIPOTENT STEM CELLS ARE SAFER AND CANCEROUS GROWTH MAY BE AVOIDED
- MICRORNAS ENHANCES THE GENERATION OF INDUCED PLURIPOTENT STEM CELLS (IPS), THROUGH REPROGRAMMING SKIN STEM CELLS
- BIOSTORAGE TECHNOLOGIES HOSTS GLOBAL SAMPLE MANAGEMENT BENCHMARKING SYMPOSIUM IN CONJUNCTION WITH BIOREPOSITORIES ASIA CONFERENCE
- TECAN AND SWORD DETECTED HIGH PERFORMANCE IMMUNOASSAY TECHNOLOGY
- BECKMAN COULTER'S IMPRESSIVE DISPLAYS AT LABAUTOMATION2011 TO HIGHLIGHT GENOMIC AND CELLULAR ANALYSIS WORKFLOW SOLUTIONS
- NUGENAND CALIPER COLLABORATED FOR CLEARINGNEXT-GEN TECHNOLOGY BOTTLENECKS
- HAMILTON PUTS IN AN INTEGRATED AUTOMATED COMPOUND STORAGE AND SCREENING SYSTEM

**& many more....**