



# REGENERATIVE MEDICINE

GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

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#### REGENERATIVE MEDICINE - SEGMENTATION

##### ➤ THERAPEUTIC AREA

- Orthopedics
- Skin/Integumentary
- Cardiology
- Neurology
- Urology
- Other

##### ➤ BIOLOGICAL SUBSTITUTES

- Cells and Biomaterials
- Biomolecules
- Manufacturing Factors &
- Other

#### REGENERATIVE MEDICINE - GLOBAL MARKET WATCH, 2013-2019

Global Regenerative Medicine market is estimated to reach US\$24.7 billion by 2017. Regenerative Medicine in Orthopedics market is projected to reach US\$10.3 billion by 2017, growing at a CAGR of 12.2% for the analysis period 2013-2019 respectively. Skin/Integumentary and Urology together account for approximately 25.97% (2016) of the market are expected to support the Regenerative Medicine Industry going forward. Geographical analysis for Regenerative Medicine in Cardiology shows that the highest Compounded Annual Growth Rate (CAGR) of 18.1% is anticipated from Asia-Pacific region during the analysis period 2013-2019.

*“Getting the Most from Our Research Analysis”*

#### GEOGRAPHIC COVERAGE

The region-wise distribution of the market consists of **The Americas, Europe, Asia-Pacific and Rest of World** with **19** countries, analyzed individually as follows:

THE AMERICAS	USA, BRAZIL, CANADA AND REST OF THE AMERICAS
EUROPE	GERMANY, UNITED KINGDOM, FRANCE, SWITZERLAND, SPAIN, THE NETHERLANDS, RUSSIA AND REST OF EUROPE
ASIA-PACIFIC	JAPAN, SOUTH KOREA, AUSTRALIA, CHINA, INDIA AND REST OF ASIA-PACIFIC
REST OF WORLD	AFRICA AND MIDDLE EAST

## REGENERATIVE MEDICINE

### GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

#### REPORT FOCUS

The report 'Regenerative Medicine - Global Trends, Estimates and Forecasts, 2013-2019' reviews the latest trends in regenerative medicine with a perceptive attempt to disclose the near-future growth prospects. An in-depth analysis on a geographic basis provides strategic business intelligence for healthcare sector investments. The study reveals profitable investment strategies for market start-ups, pharmaceutical/biotechnology companies, laboratories, Contract/Clinical/Commercial Research Organizations (CROs), government/academic organizations, consulting firms, database buyers and many more in preferred locations.

The report focuses on the current market trends, estimates and forecasts for the period 2013-2019. More than **600** market players are identified in regenerative medicine industry out of which **21** key companies that project improved market activities in the near future are profiled. The report consists of **99** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market.

*“Learn High Potential Market Dynamics  
for Strategic Business Planning”*

The market growth rate in the major economies such as the U.S., Japan, China etc. are estimated individually.

Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases & published research reports are also used for estimates.

#### KEY COMPANIES PROFILED

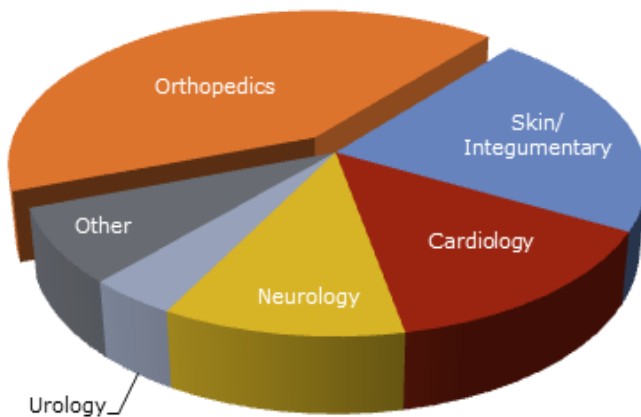
CELL2B (USA), ANGIOCRINE BIOSCIENCE (USA), PLATELET BIOGENESIS (USA), BIOMATRICA, INC (USA), ATHERSYS, INC. (USA), TENGION INC (USA), VERICEL CORPORATION (USA), WRIGHT MEDICAL TECHNOLOGY (USA), TISSUEGENE, INC. (USA), DSM BIOMEDICAL (USA), CELLSERVE GMBH (GERMANY), TRAKCEL LTD (UNITED KINGDOM), CRISPR THERAPEUTICS (SWITZERLAND), CYTORI THERAPEUTICS INC (JAPAN), CYFUSE BIOMEDICAL KK (JAPAN), REGENOVO BIOTECHNOLOGY (CHINA), CYNATA THERAPEUTICS LIMITED (AUSTRALIA) and many more...

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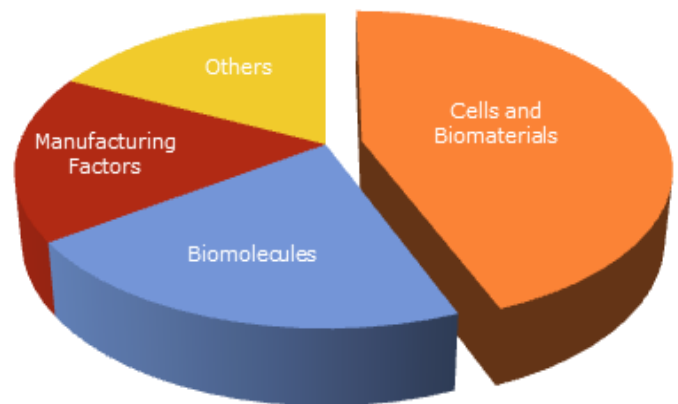
### GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

#### GLOBAL REGENERATIVE MEDICINE - MARKET SHARE BY THERAPEUTIC AREA & BIOLOGICAL SUBSTITUTES - 2017-%

THERAPEUTIC AREA



BIOLOGICAL SUBSTITUTES



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