



# ORTHOPEDICS (DEVICES & MATERIALS)

GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

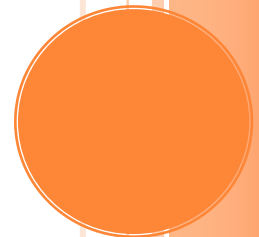
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#### **ORTHOPEDICS - SEGMENTATION**

##### **➤ DEVICES & MATERIALS**

###### **A. Devices**

- **Joint Replacements**
  - Knees
  - Hip
  - Shoulder
  - Others (Foot, Ankle, Wrist, Fingers, etc.)
- **Spinal Implants**
  - Spinal Fusion Implants
  - Spinal Non-Fusion Implants
  - Others (Vertebral Repair, etc.)

###### **B. Materials**

- **Orthopedic Biomaterials**
  - Bone Graft
  - Stem Cell Therapy
  - Others (Growth Factors, Bone Graft Substitutes, Viscosupplementation etc.)
- **Orthopedic Braces and Splints**
  - Knee Braces
  - Spinal Orthosis
  - Ankle Braces
  - Others (Bandages, Wrist, Elbow, Digit Braces etc.)
- **Orthopedic Accessories**
  - Bone Cement
  - Others (Casting System, Removal System, etc.)

##### **➤ ARTHROSCOPY/SOFT TISSUE REPAIR**

## ORTHOPEDICS (DEVICES & MATERIALS)

### GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

#### ORTHOPEDICS - GLOBAL MARKET WATCH, 2013-2019

Global Orthopedics (Devices and Material) market is estimated to reach US\$57.2 billion by 2017. Devices types; Joints (Repair & Replacement) Industry market is worth US\$40.2 billion by 2017, growing at a CAGR of 8.9% for the analysis period 2013-2019 respectively. The Americas region accounts for highest percentage approximately 56.6% (2016) of global share while Europe follows next with nearly 19.7% (2019) of the market. Asia-Pacific is the fastest growing region with a CAGR of 10.4% driving a market value of US\$4.7 billion by 2016.

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By Material types; Orthopedics Biomaterials accounts for 48.3% of the market share and the rest is anticipated for Orthopedic Braces & Splints and Orthopedic Accessories.

#### GEOGRAPHIC COVERAGE

The region-wise distribution of the market consists of **The Americas, Europe, Asia-Pacific and Rest of World** with **17** countries, analyzed individually as follows:

THE AMERICAS	USA, BRAZIL, CANADA AND REST OF THE AMERICAS
EUROPE	GERMANY, FRANCE, UNITED KINGDOM, ITALY, RUSSIA, SWITZERLAND, SPAIN AND REST OF EUROPE
ASIA-PACIFIC	JAPAN, CHINA, SOUTH KOREA, INDIA, TAIWAN AND REST OF ASIA-PACIFIC
REST OF WORLD	SOUTH AFRICA, MIDDLE EAST & REST OF AFRICA

#### REPORT FOCUS

The report ‘Orthopedics - Global Trends, Estimates and Forecasts, 2013-2019’ reviews the latest trends in orthopedics devices with a perceptive attempt to disclose the near-future growth prospects. An in-depth analysis on a geographic basis provides strategic business intelligence for healthcare sector investments. The study reveals profitable investment strategies for market start-ups, pharmaceutical/biotechnology companies, laboratories, Contract/Clinical/Commercial Research Organizations (CROs), government/ academic organizations, consulting firms, database buyers and many more in preferred locations.

The report focuses on the current market trends, estimates and forecasts for the period 2013-2019. More than **1500** market players are identified in orthopedics devices industry out of which **65** key companies that project improved market activities in the near future are profiled. The report consists of **146** data charts describing the market shares, sales forecasts and growth prospects. Moreover, key strategic activities in the market including mergers/acquisitions, collaborations/partnerships, product launches/developments are discussed which gives a deep insight into the growth perspectives of the market.

## ORTHOPEDICS (DEVICES & MATERIALS) GLOBAL TRENDS, ESTIMATES AND FORECASTS, 2013-2019

The market growth rate in the major economies such as the U.S., Japan, China etc. are estimated individually.

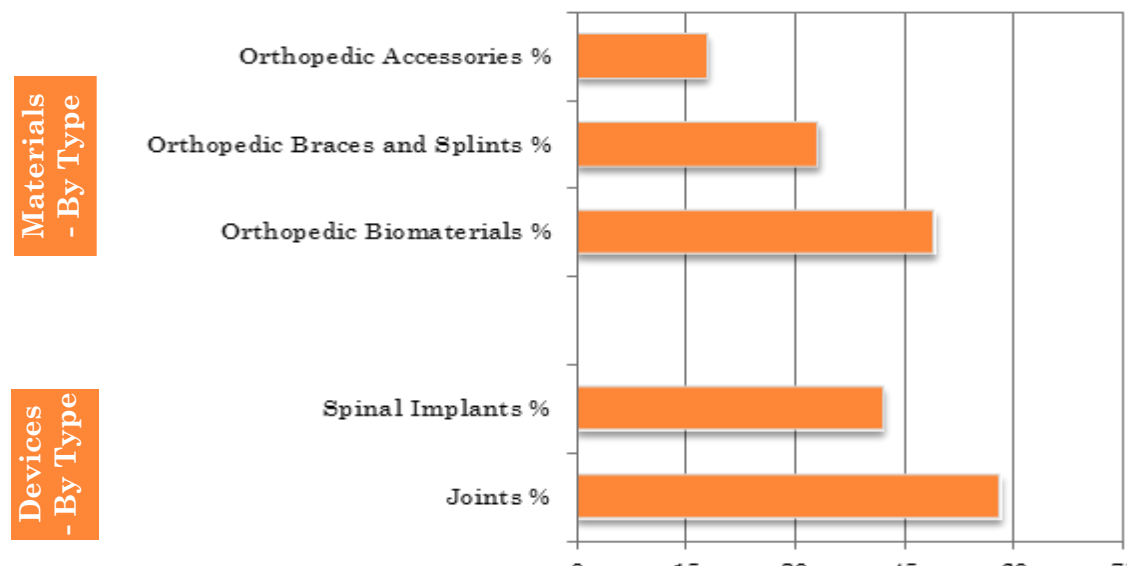
Estimates are based on online surveys using customized questionnaires by our research team. Besides information from government databases, company websites, press releases & published research reports are also used for estimates.

### KEY COMPANIES PROFILED

AESCULAP, INC., ARTHROCARE CORPORATION (USA), CONMED CORP (USA), CORIN GROUP PLC (USA), DEPUY SYNTHESIS, INC. (USA), DONJOY, INC. (USA), EXACTECH, INC. (USA), MEDTRONIC, INC. (USA), SMITH & NEPHEW PLC (USA), STRYKER CORPORATION (USA), ZIMMER, INC. (USA), AAP IMPLANTATE AG (GERMANY), ARTHRO KINETICS PLC (GERMANY), DOT GMBH (GERMANY), INION OY (FINLAND), MEDACTA INTERNATIONAL SA (SWITZERLAND), MEMOMETAL TECHNOLOGIES (UK), METOXIT AG (FRANCE), XENTECH LTD (UK), TRAUSON MEDICAL INSTRUMENT CO., LTD (CHINA), CANWELL MEDICAL LTD (CHINA), M J SURGICAL (INDIA), SPINE TECHNOLOGIES INDIA PVT. LTD. (INDIA), BAITELLA AG (JAPAN), DIO MEDICAL (SOUTH KOREA), HIPOKRAT INC. (TURKEY) and many more...

*“Learn High Potential Market Dynamics for Strategic Business Planning”*

### GLOBAL ORTHOPEDICS - MARKET SHARE BY DEVICES & MATERIALS - 2017-%



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